

**LEWIS
AND
ROCA**
LLP
LAWYERS

E-Filed on 5/21/08

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²
Debtors.

USA COMMERCIAL MORTGAGE
COMPANY,

Plaintiff,

v.

JOHN DUTKIN, TRUSTEE, et al

Defendants.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Adversary No. 06-01146

**NOTICE OF STATUS CONFERENCE
REGARDING LERIN HILLS'
CLAIM 1279**

Hearing: February 3, 2009
Time: 9:30 a.m.
Place: LBR-Courtroom 1
Foley Federal Building

PLEASE TAKE NOTICE that the Court has scheduled a status conference on February 3, 2009, at 9:30 a.m. at the U.S. Bankruptcy Court, Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, regarding USACM

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

1 Trust's objection to Claim 1279 of Lerin Hills Ltd. in the amount of \$1,257,233.40 as an
2 unsecured non-priority claim and a priority claim of \$797,175.62 [DE 3080].

3 RESPECTFULLY SUBMITTED May 21, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
Attorneys for USACM Liquidating Trust

9
10 **PROOF OF SERVICE**

11 COPY of the aforementioned sent via
12 electronic mail on May 21, 2008 to the
13 following affected parties:

14 Ty E. Kehoe, Esq.
871 Coronado Center Drive, Suite 200
Henderson, NV 89052
TyKehoeLaw@aol.com

15 s/ Renee L. Creswell
16 Renee L. Creswell
Lewis and Roca